

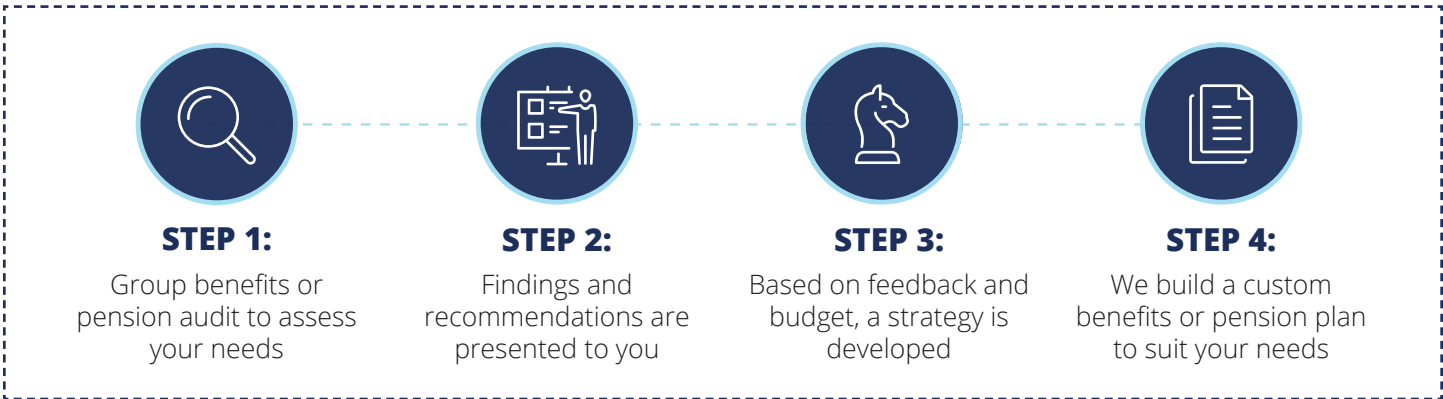


TRUSTED EXPERTISE.
TRANSPARENT SOLUTIONS.

We are your group benefits advocate, providing custom transparent solutions.

David Burns & Associates is a family owned and operated business with over 100 years of experience. We will work as a valued partner with your organization to make sure you are getting the best value for your business and taking care of your employees.

HERE'S HOW WE DO IT:



GROUP BENEFITS

DBA is independent of all insurance carriers. We work directly for our clients making our loyalty clear.

WEALTH MANAGEMENT

We know that wealth management is more than just investment advice. Our in-house CFP takes a holistic approach and incorporates all aspects of your financial portfolio into wealth planning.



EMPLOYEE SUPPORT

We provide support for employees as they learn to navigate their insurance coverage. Whatever it takes to get your employees on the right track, our associates are standing by to help.

SERVICES



LIFE INSURANCE AND LIVING BENEFITS

DBA offers a full range of individual insurance options. We work closely with industry experts to pinpoint the best plan for you and your family, delivering unique, affordable solutions.

GROUP SAVINGS PLANS

Group Savings Plans show employees that their employer considers retirement planning an important component of a comprehensive benefits package.



HEAR WHAT OUR CUSTOMERS HAVE TO SAY

Jennifer, Matt and their team have made switching over to DBA one of the best decisions and smoothest transitions we have made. Both Jennifer and Matt Burns have done an exceptional job in detailing our company's plans. Everyone at DBA is always willing and able to assist us at any time. Taking time to meet with our employees at their homes to complete forms and explain our new plans, outside of regular business hours, is one example of how they stand out from the others. DBA will take the time and effort to work with any company, listen to their requirements and assist them in finding the right plan and pricing.

Jessica DeGrasse,
D-Squared Construction

What I like about DBA is that everyone there is really helpful and knowledgeable. They listen and work hard to service your account. Right from the beginning they listened to our needs and matched a program to us. It is very helpful to have a firm guide you through the process and help you partner with the best company for you. DBA feels like a small firm that gives that high touch customer service which our employees like. You get that small firm feel while dealing with big companies.

Judy Hatt,
Truss Beverages

Since moving our benefits to DBA we have reduced our costs significantly without sacrificing our employee's benefits. They will work with you to create a plan that is suitable for you and your employees. Previous companies we dealt with only met with us at renewal time. Jennifer is always reaching out to see how things are going and if we need anything. Her team go above and beyond – always! A pleasure to deal with.

Tracey Rowbotham,
EXEL Contracting